



THE BARBADOS SUSTAINABLE ENERGY COOPERATIVE SOCIETY LIMITED  
**Co-op EV Bonds 21-001**  
**APPLICATION FORM**

Co-op EV Bonds are available to members and non members of The Barbados Sustainable Energy Co-operative Limited (CoopEnergy Barbados)

**Please complete in BLOCK CAPITALS**

1. Mr/Mrs/Miss/Ms/other - specify \_\_\_\_\_ CoopEnergy Account No: \_\_\_\_\_  
Surname \_\_\_\_\_  
First Names \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Post Code \_\_\_\_\_ Telephone No. \_\_\_\_\_ Email \_\_\_\_\_
2. I wish to invest \$ \_\_\_\_\_ (\$500 minimum) in **CoopEnergy Coop EV Bond (P21-001)**  
for a Term of five (5) years with The Barbados Sustainable Energy Cooperative Society Limited.  
EITHER: I enclose a cheque for Bds \$ \_\_\_\_\_, made payable to The Barbados Sustainable Energy Cooperative Society Limited.  
OR: I have made a Bank transfer for the Sum of Bds\$ \_\_\_\_\_ to Barbados Sustainable Energy Cooperative Society's account (**First Citizens Bank Bridgetown, Acct No. 50090001739**)
3. Coop EV Bonds are issued subject to Terms and Conditions and the rules of **The Barbados Sustainable Energy Cooperative Society Limited** and are part of the Society's share capital. The balance on a member's share account plus all Bonds held by that member may not exceed 10% of the Society's Share capital. The Society provides online statements to its members and bondholders of the nature of their investment and any change affecting it. CoopEnergy B'dos reserves the right to decline an application for a Coop EV Bond at its sole discretion and without further explanation.
4. **Signed:** \_\_\_\_\_ **Dated:** \_\_\_\_\_

**PLEASE RETURN COMPLETED FORM TO:** Barbados Sustainable Energy Cooperative Society Limited, C/O The Barbados Cooperative & Credit Union League, Upper Collymore Rock, St Michael, Barbados.

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**FOR OFFICE USE ONLY:**

Date of Investment: \_\_\_\_\_ Coop EV Bond No.: \_\_\_\_\_

Interest Rate: \_\_\_\_\_ Cheque Banked: \_\_\_\_/\_\_\_\_/\_\_\_\_

Confirmation Letter Sent: \_\_\_\_/\_\_\_\_/\_\_\_\_ Bond cert to be sent: \_\_\_\_/\_\_\_\_/\_\_\_\_

Total Amount Invested: Bds \$ \_\_\_\_\_

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Appendix A

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### Documentation required

Provide 2 certified copies of documents from the lists shown below, (one from each list).

**\*\*Please note that you cannot use the same document to confirm both your name and address.**

#### To confirm your name

- Current Barbados Identity Card or passport
- Current Photo Card driver's license

#### To confirm your address

- Recent systems generated or signed documentation from a regulated financial services sector firm indicating that the account/investment/insurance relationship exists and which contains your current address
- Current tax bill
- A recent (not more than 3 months old) utility bill (Excludes mobile telephone bills)
- Current tenancy agreement

**\*\* Members of local Credit Unions or Cooperatives who have already satisfied the AML requirements with their society and who submit their application through their society can ignore this section.**

### Other AML Requirements

#### Payment details, Source of Funds and Origin of Wealth

The following information is required under Anti-Money Laundering Regulations to safeguard against unlawful investment.

**Please complete parts A & B below.**

#### Part A. Source(s) of your payment

- A. Bank or Credit Union deposit \_\_\_\_\_
- B. Other (please specify) \_\_\_\_\_

#### Part C. Origin of wealth

- A. Borrowings, investment income, sale of property, sale of investments (*please specify*)
- B. Other (*please specify*)

*Specify* \_\_\_\_\_